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TOBACCO
FT 3-57
August 23,1957

SUMMARY OF TITLE I, PUBLIC LAW 480

TOBACCO SALES AS OF JUNE 30, 1957

This Circular summarizes the transactions in which U.S. tobacco has been sold under the Title I, Public Law 480 program from the beginning of the program through the fiscal year ended June 30, 1957.

Approximately $111.1 million worth, or about 155.3 million pounds, of tobacco have been sold under Title I, Public Law 480 through 39 agreements with 19 different countries since the program began in the fiscal year 1954-55. In that year agreements were signed covering 54 million pounds. The totals in 1955-56 and 1956-57 were 66 million and 35.3 million pounds, respectively.

The market value and estimated weight of tobacco included in all agreements from the beginning of the program through June 30, 1957, are shown in Table 1.

Congress recently extended the time limit authorization of Public Law 480 for one year beyond June 30, 1957, and increased the fund authorization for the program from $3 billion to $4 billion. A number of agreements providing for sale of tobacco under Title I of Public Law 480 are expected to be signed during 1957-58.

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Table 1.--TOBACCO: Agreements signed under Title I of Public Law 480 providing for the sale of U. S. tobacco as of June 30, 1957

Country	Estimated quantity	Value
	Million pounds	Million dollars
Austria.	6.2	3.8
Brazil	.1	.2
Burma.	2.7	2.1
Chile.	.4	.3
Rep. of China (Taiwan)	2.0	1.7
Ecuador.	.9	.7
Finland.	11.6	7.0
France	3.9	2.1
Iceland.	.2	.2
India.	6.0	6.0
Indonesia.	23.0	15.0
Israel	.6	.4
Italy.	11.5	8.9
Japan.	9.8	7.8
Korea.	8.4	6.7
Pakistan	5.3	4.9
Spain.	10.8	6.2
Thailand	5.3	4.1
United Kingdom	46.6	33.0
Total.	155.3	111.1

Table 2.--TOBACCO: Value of tobacco not yet shipped, but for which agreements under Title I, Public Law 480 were signed as of June 30, 1957

Country	Value	Purchase Authorizations		
	Million dollars	Number	End of contracting period	End of shipping period
Austria.	.30	21-14	March 31, 1958	April 30, 1958
Burma.	.33	33-11	Nov. 30, 1957	Dec. 31, 1957
Burma.	1.00	33-12	Nov. 30, 1957	Dec. 31, 1957
Chile.	.08	12-15	July 31, 1957	Oct. 31, 1957
Ecuador.	.50	29-06	Nov. 30, 1957	Dec. 31, 1957
Finland.	1.00	18-12	Nov. 30, 1957	Dec. 31, 1957
Iceland.	.16	40-09	Nov. 30, 1957	Dec. 31, 1957
India 1/.	.26	39-08	Aug. 31, 1957	Sept. 30, 1957
India 1/.	3.10	39-10	May 31, 1958	June 30, 1958
Indonesia.	4.42	34-16	Nov. 30, 1957	Dec. 31, 1957
Thailand	2.10	23-04	June 29, 1957	Sept. 30, 1957

1/ The purchase authorization for an additional $2.64 million programed under this agreement will be issued in the near future.

The percentage of each type of tobacco shipped under the program as of June 30, 1957, compared with total tobacco shipments during previous selected periods, follows:

Table 3.--TOBACCO: Percentages by type exported under Public Law 480 compared with total tobacco exports for selected periods

Periods	Flue-cured	Burley	Dark-fired Ky.-Tenn.	Dark-fired Va.	All cigar	All other
1935-39 Average	74.4	2.5	11.6	2.2	.3	9.0
1947-51 Average	79.8	6.7	5.1	1.2	2.0	5.2
1954-55. . . .	83.6	6.1	4.3	.8	1.1	4.1
1955-56. . . .	85.0	5.2	4.0	.9	.8	4.1
1956-57. . . .	82.2	5.7	4.7	.8	1.4	5.2
P.L. 480 as of June 30, 1957	84.1	8.2	6.4	.2	.4	.7

Shipments of tobacco under all Public Law 480 agreements, as of June 30, 1957, have totaled about 133 million pounds. Table 4 indicates United States exports of unmanufactured tobacco under Public Law 480, by types and countries of destination, fiscal year 1955 through fiscal year 1957.

An important tool for promoting markets abroad for U. S. tobacco is the work being done through foreign currency market development projects. The projects are financed by part of the foreign currencies derived from sales under Title I of Public Law 480 and are authorized by Section 104(a) of the Act.

The projects are carried out cooperatively with U. S. and foreign trade groups. To date about 13 tobacco market development projects, exclusive of trade fairs, have been undertaken in 13 countries. Tobacco exhibits have been displayed at 7 international trade fairs.

Tobacco market development projects include the following types of activity: (a) conduct promotional programs to help advertise and expand the consumption of tobacco products which use a high percentage of U. S. leaf; (b) pay expenses of foreign tobacco officials for travel to the United States to learn more about processing, manufacturing, and distribution of U. S. tobacco; (c) help train research personnel and help with initial expenses of pilot plants for improvement of storage or processing of U. S. tobacco; (d) participate in trade fairs; (e) and pay for conducting research studies, such as a market analysis survey and a consumer preference study.

Table 4.--TOBACCO, UNMANUFACTURED: U.S. exports under Public Law 480, by types and countries of destination, fiscal years 1955-57 1/

(Declared weight)

Country	Flue-cured		Burley		Dark-fired Ky.-Tenn.		Dark-fired Virginia		Maryland		Green River		One Sucker		All cigar		Total	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 lb.	1,000 dol.	1,000 lb.	1,000 dol.	1,000 lb.	1,000 dol.	1,000 lb.	1,000 dol.	1,000 lb.	1,000 dol.	1,000 lb.	1,000 dol.	1,000 lb.	1,000 dol.	1,000 lb.	1,000 dol.	1,000 lb.	1,000 dol.
Austria	3,221	1,858	1,678	900	229	185	215	176	--	--	--	--	--	--	284	378	5,627	3,497
Brazil	--	--	--	--	--	--	--	--	--	--	--	--	--	--	121	243	121	243
Burma	1,088	784	--	--	--	--	--	--	--	--	--	--	--	--	--	--	1,088	784
Chile	271	212	52	37	1	1	--	--	--	--	--	--	--	--	--	--	324	250
China (Republic of)	1,949	1,670	--	--	--	--	--	--	--	--	--	--	--	--	--	--	1,949	1,670
Ecuador	167	134	92	76	--	--	--	--	--	--	--	--	--	--	--	--	259	210
Finland	7,277	4,256	1,745	961	273	108	70	31	--	--	--	--	296	127	--	--	9,661	5,483
France	870	650	--	--	3,485	1,597	--	--	--	--	--	--	--	--	--	--	4,355	2,247
Indonesia	18,542	10,891	48	17	225	152	--	--	--	--	--	--	--	--	--	--	18,815	11,060
Israel	631	395	--	--	--	--	--	--	--	--	--	--	--	--	--	--	631	395
Italy	3,975	3,060	2,908	2,358	3,432	2,628	--	--	--	--	--	--	--	--	--	--	10,315	8,046
Japan	8,055	6,662	1,736	1,165	--	--	--	--	--	--	--	--	--	--	--	--	9,791	7,827
Korea	8,237	6,506	249	223	--	--	--	--	--	--	--	--	--	--	--	--	8,486	6,729
Pakistan	5,779	4,818	--	--	--	--	--	--	--	--	--	--	--	--	--	--	5,779	4,818
Spain	2,616	2,159	2,429	1,805	941	258	--	--	532	252	15	4	--	--	73	122	6,606	4,600
Thailand	2,972	2,245	--	--	--	--	--	--	--	--	--	--	--	--	--	--	2,972	2,245
United Kingdom	46,623	32,998	--	--	--	--	--	--	--	--	--	--	--	--	--	--	46,623	32,998
Total	112,273	79,298	10,937	7,542	8,586	4,929	285	207	532	252	15	4	296	127	478	743	133,402	93,102

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TOBACCO
FT 4-57
August 29, 1957

TOBACCO PRODUCTION IN NORTHERN HEMISPHERE FOR HARVEST IN SECOND HALF OF 1957

Total production of tobacco for harvest in the second half of 1957 in specified countries of the Northern Hemisphere is estimated at 5.64 billion pounds, about 7 percent below the 1956 leaf production in the same countries.

The largest declines are expected in the United States and Japan. Smaller crops than 1956 are indicated for Spain and Algeria. Increases are forecast for a few countries, the most sizable being in Yugoslavia, Canada and China (Mainland).

North America

Total leaf production in the United States and Canada in 1957 is estimated at 1,788 million pounds, down 563 million pounds, or 24 percent, from 1956.

The 1957 United States crop is estimated at 1,609 million pounds compared with 2,181 million in 1956. This drop is due mostly to smaller acreages of flue-cured, and the reduction in average yield. The latter is partly due to a sharp decline in production of certain less desirable high-yielding varieties as a result of reduced price supports on these varieties.

Canadian production is estimated at 179 million pounds, up about 5 percent from 1956. The increase is largely in flue-cured tobacco.

Europe

The 1957 harvest in Western Europe is estimated at 678 million pounds, 7 percent above that of 1956. The main increases expected are for Yugoslavia, Greece, the Federal Republic of Germany and Italy.

Production in Yugoslavia is estimated at 103 million pounds compared with 68 million last year; Greece is nearly 187 million compared with 181 million in 1956; this year's crop in the Federal Republic of Germany is estimated at 9 percent above that of last year, while Italy is expected to harvest 2.7 million pounds more than that a year earlier. The harvest in Spain is expected to be about 3 million pounds or 6 percent below that in 1956.

Information on "Other" Europe (including the U.S.S.R.) indicates production in other Europe may reach 812 million pounds. This is an increase of approximately 9 percent, partly due to increased acreage but also better weather conditions in southeastern Europe. Estimated total production for all Europe is 1,489 million pounds, a rise of 110 million pounds from 1956.

Africa

Production in Algeria, Tunisia and Morocco, which is harvested in the last half of the year, is estimated to be 18 million pounds, down 4.6 million from 1956. Little change is indicated for Morocco and Tunisia, but Algerian production is expected to decline approximately 30 percent.

Asia

Estimated production in the countries of Asia which harvest in the last half of the calendar year shows little change from 1956. Iran, Syria, Turkey, China (Mainland) and Korea all report expected increases but these are largely offset by the expected drop of 28 million pounds in Japan.

FORECAST OF PRODUCTION BY KIND

Flue-cured

Total production of flue-cured leaf for harvest in the last half of this calendar year is estimated to be 1,935 million pounds, down almost 20 percent from the 2,414 million pounds produced in 1956. This is due to reductions in the United States and Japan. A drop of more than 500 million pounds is forecast in flue-cured production for the United States. United States production of flue-cured leaf is estimated at 918 million pounds compared with 1,423 million pounds in 1956.

Japan expects a crop of about 188 million pounds, a decrease of approximately 22 million from the 210 million grown in 1956.

Important increases are forecast for Canada, Korea, Federal Republic of Germany, Poland and the China (Mainland). Canadian production of flue-cured tobacco is expected to be about 165 million pounds, up about 8 million pounds over 1956.

Burley

Total Burley production for harvest in the last half of 1957 is estimated at 578 million pounds, only a slight decrease from 590 million pounds harvested in 1956. The United States Burley crop is estimated at 487 million pounds, down 19 million from 1956. The expected drop in U. S. production accounts for the entire decrease. It is partially offset, however, by estimated increases for Japan, Canada, Italy, and the Federal Republic of Germany.

Canada's crop of Burley in 1957 is estimated at 9 million pounds, up 28 percent above last year.

Leaf Tobacco: Estimated production by kind, harvested in the second half of calendar year 1957 with comparisons - farm sales weight 1/

Kinds	Average 1935-39	Average 1947-51	1956 2/	1957 2/
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Flue-cured	1,259,283	1,742,387	2,414,481	1,935,350
Burley	338,343	599,902	589,622	577,665
Other light air-cured	163,084	206,786	235,303	227,219
Light sun-cured	621,649	718,813	667,938	658,685
Oriental & semi-oriental	650,729	728,461	897,404	997,967
Dark air-cured	1,190,563	1,146,689	1,061,861	1,037,644
Dark sun-cured	108,957	141,092	109,470	108,332
Fire-cured	152,650	130,040	113,550	101,143
Total	3/ 4,493,315	4/ 5,427,098	6,089,629	5,644,005

1/ Farm sales weight is about 10 percent above dry weight normally reported in manufacturing and export statistics.
2/ Preliminary.
3/ Includes 8,057 thousand pounds for Iraq, not identified by kind.
4/ Includes 12,928 thousand pounds for Iraq, not identified by kind.

Other Light Air-cured

This year production is forecast at 227 million pounds, a slight decrease from the 235 million in 1956. No significant changes from last year are expected except in the United States. The 1957 Maryland tobacco crop in the United States is estimated at 30.2 million pounds, down over 20 percent from last year. Some decreases in plantings and dry weather in Maryland caused the drop.

Leaf Tobacco: Estimated acreage and production of specified North Temperate Zone countries harvested in the second half of calendar year 1957 with comparisons -- farm sales weight 1/

Continent and Country	Acreage Harvested				Production			
	Average				Average			
	1935-39	1947-51	1956 2/	1957 2/	1935-39	1947-51	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:								
Canada	69	113	128	141	76,556	129,445	170,278	179,300
United States	1,647	1,682	1,365	1,128	1,460,054	2,082,727	2,180,805	1,608,831
Total for countries shown	1,716	1,795	1,493	1,269	1,536,610	2,212,172	2,351,083	1,788,131
EUROPE:								
Austria	3/	3/	1	1	3/	3/	939	970
Belgium	6	5	3	3	16,431	9,432	5,487	5,500
France	44	70	72	71	72,995	109,070	123,369	123,898
Germany, Federal Republic of 4/	33	23	27	27	74,355	46,982	48,631	53,241
Greece	226	213	292	302	132,819	113,320	181,297	186,693
Italy	77	142	127	130	95,511	167,900	143,718	146,400
Spain	5/ 16	28	50	50	5/ 17,322	34,425	55,820	52,550
Sweden	1	1	6/	6/	1,061	859	833	850
Switzerland	1	3	3	3	2,276	4,689	4,390	4,450
Yugoslavia	39	89	101	130	37,410	59,622	67,700	103,065
Total Western Europe	443	574	676	717	450,180	546,299	632,184	677,617
Other Europe (Incl. U.S.S.R.) 7/	711	750	894	941	739,565	676,814	747,200	811,800
Total Europe	1,154	1,324	1,570	1,658	1,189,745	1,223,113	1,379,384	1,489,417
AFRICA:								
Algeria	56	75	70	70	38,667	44,671	15,873	11,023
Morocco	1	1	3	3	704	1,278	3,760	3,800
Tunisia	1	2	4	4	1,262	2,205	3,300	3,500
Total for countries shown	58	78	77	77	40,633	48,154	22,933	18,323
ASIA:								
Iran	35	40	53	54	34,542	29,355	31,658	37,478
Iraq	5/ 11	5/ 14	18	19	5/ 8,057	5/ 12,928	12,125	12,126
Lebanon	4	5/ 5	8	8	2,350	5/ 3,525	5,732	5,800
Syria	11	5/ 16	15	21	8,250	5/ 11,570	10,276	14,013
Turkey	194	304	432	428	128,505	194,109	253,439	262,260
China (Mainland)	1,311	5/ 1,452	1,773	1,790	1,338,639	5/ 1,425,000	1,630,000	1,645,000
Japan	92	129	189	183	148,680	208,092	335,046	307,365
Korea	46	5/ 44	49	55	57,304	5/ 59,080	57,953	64,092
Total for countries shown	1,704	2,004	2,537	2,558	1,726,327	1,943,659	2,336,229	2,348,134
Total excluding Eastern Europe	4,411	4,971	5,303	5,141	4,278,750	5,200,284	5,792,428	5,282,205
TOTAL FOR ALL COUNTRIES SHOWN	4,632	5,201	5,677	5,562	4,493,315	5,427,098	6,089,629	5,644,005

1/ Farm sales weight is about 10 percent above average dry weight which is normally reported in export trade statistics. 2/ Preliminary. 3/ Not available. 4/ Data for Federal Republic of Germany from 1947 to date; all Germany previously. 5/ Less than a 5 year average. 6/ Less than 500 acres. 7/ Includes estimates for Albania, Bulgaria, Czechoslovakia, Hungary, Poland, Rumania and Soviet Union.

Foreign Agricultural Service.

Light Sun-cured (except Oriental and Semi-oriental)

Light sun-cured tobacco production in the last half of 1957 is estimated at 659 million pounds compared with 668 million in 1956. The decrease is mostly in the Japanese crop.

Oriental (Turkish) and Semi-oriental

Total production of oriental and semi-oriental tobacco to be harvested the second half of 1957 is estimated to be 998 million pounds or 11 percent above 1956. There are indicated increases compared to 1956 for all producing countries. Part of the expected rise is due to larger acreages in Greece, Yugoslavia, Bulgaria, U.S.S.R., Iran, and Syria but much of the increase is due to more favorable weather in 1957.

Dark Air-cured

Dark air-cured tobacco production for harvest the second half of 1957 is expected to be 1,038 million pounds, a decrease of about 2 percent from that in 1956. Practically all of the expected decrease is due to reductions forecast for the United States, Algeria and Spain. Estimates indicate a reduction of 21 million pounds in U. S. production of dark air-cured this year. This decline is expected to be accounted for by decreases of 5 million pounds of cigar filler, 6 million pounds of cigar binder, 6 million pounds of One Sucker, 3 million pounds of Green River and 742,000 pounds of cigar wrapper.

An increase of 1 million pounds is forecast for the Federal Republic of Germany and a rise of 1.7 million pounds is expected in Yugoslavia, with all other countries remaining about the same as in 1956.

Dark Sun-cured

Dark sun-cured tobacco production for the second half of 1957 is estimated at 108 million pounds or a decline of 1 million pounds from the 1956 level. While small, the decrease is accounted for by a sharp reduction in this kind of leaf in Algeria.

Fire-cured

The 1957 production of fire-cured leaf in specified North Temperate Zone countries is estimated at 101 million pounds, down about 10 percent from 1956. Production of fire-cured in the United States is forecast to be 8.7 million pounds of Virginia and 42.7 million of Kentucky-Tennessee, down 19 percent and 29 percent, respectively, from 1956 levels.

FLUE-CURED TOBACCO: Estimated acreage and production in North Temperate Zone countries harvested in the second half of calendar year 1957, with comparisons

Continent and Country	Acreage Harvested				Production			
	Average		1956 1/	1957 1/	Average		1956 1/	1957 1/
	1935-39	1947-51			1935-39	1947-51		
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:								
Canada	51	98	118	128	54,616	111,646	157,480	165,000
United States	981	1,010	875	662	863,619	1,246,160	1,422,538	918,215
EUROPE:								
Austria	--	--	2/	2/	--	--	33	30
Germany, Federal Republic of	--	2/	7	7	--	1,500	5,542	8,818
Greece	--	--	2/	2/	--	--	236	200
Italy	2	8	14	14	3,800	16,100	25,044	25,000
Spain	--	2/	1	1	--	800	922	1,000
Sweden	--	--	3/	3/	--	--	42	50
Switzerland	--	--	1	1	--	--	1,800	1,800
Other Europe (Incl. U.S.S.R.)	5	10	45	65	6,069	10,304	31,000	45,900
ASIA:								
China (Mainland)	233	302	583	600	235,000	250,000	525,000	540,000
Iraq	--	--	7	8	--	--	4,850	4,850
Japan	46	58	121	116	74,340	86,887	209,708	187,667
Korea	15	13	25	29	21,839	18,990	29,486	35,820
Turkey	--	--	1	1	--	--	800	1,000
TOTAL	1,333	1,499	1,798	1,632	1,259,283	1,742,387	2,414,481	1,935,350

See footnotes at end of circular.

LIGHT AIR-CURED BURLEY TOBACCO: Estimated acreage and production in North Temperate Zone countries harvested in the second half of calendar year 1957, with comparisons

Continent and Country	Acreage Harvested				Production			
	Average		1956 1/	1957 1/	Average		1956 1/	1957 1/
	1935-39	1947-51			1935-39	1947-51		
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:								
Canada	9	8	4	7	10,749	10,040	7,028	9,000
United States	372	433	310	306	315,826	552,736	506,395	487,375
EUROPE:								
Austria	--	--	1	1	--	--	666	700
Germany, Federal Republic of	--	2/	7	7	--	5,500	16,953	17,637
Italy	2	6	9	10	4,600	13,700	20,172	22,000
Spain	2/	2/	24	24	3,000	6,425	24,467	24,500
Switzerland	2/	2/	1	1	694	1,641	850	900
AFRICA:								
Morocco	1	1	2	2	500	878	3,100	3,100
ASIA:								
Iraq	--	--	4	4	--	--	2,425	2,426
Japan	2	5	4	5	2,974	8,982	7,566	10,027
TOTAL	386	453	366	367	338,343	599,902	589,622	577,665

See footnotes at end of circular.

OTHER LIGHT AIR-CURED (INCLUDING MARYLAND) TOBACCO: Estimated acreage and production in North Temperate Zone countries harvested in the second half of calendar year 1957, with comparisons

Continent and Country	Acreage Harvested				Production			
	Average		1956 1/	1957 1/	Average		1956 1/	1957 1/
	1935-39	1947-51			1935-39	1947-51		
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:								
United States								
Maryland	37	49	44	39	28,845	39,112	38,500	30,225
EUROPE:								
France	40	67	69	69	65,700	103,570	121,775	122,355
Germany, Federal Republic of	--	--	1	1	--	--	428	330
Italy								
Maryland	1	3	4	5	3,400	7,800	9,259	9,500
Spain	--	--	8	8	--	--	1,000	1,000
Switzerland	2/	2/	3/	3/	582	1,407	40	50
Other Europe (Incl. U.S.S.R.)	60	63	63	63	64,557	54,897	55,000	55,000
ASIA:								
Japan	--	--	6	5	--	--	9,301	8,759
TOTAL	138	182	195	190	163,084	206,786	235,303	227,219

See footnotes at end of circular.

LIGHT SUN-CURED TOBACCO (EXCEPT ORIENTAL AND SEMI-ORIENTAL): Estimated acreage and production in North Temperate Zone countries harvested in the second half of calendar year 1957, with comparisons

Continent and Country	Acreage Harvested				Production			
	Average		1956 1/	1957 1/	Average		1956 1/	1957 1/
	1935-39	1947-51			1935-39	1947-51		
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
AFRICA:								
Algeria	20	28	34	34	13,000	16,500	6,000	4,500
ASIA:								
China (Mainland) 4/	491	525	525	525	501,818	550,000	525,000	525,000
Japan	44	66	58	57	71,366	112,223	108,471	100,913
Korea								
Native	31	31	24	26	35,465	40,090	28,467	28,272
TOTAL	586	650	641	642	621,649	718,813	667,938	658,685

See footnotes at end of circular.

ORIENTAL AND SEMI-ORIENTAL TOBACCO: Estimated acreage and production in North Temperate Zone countries harvested in the second half of calendar year 1957, with comparisons

Continent and Country	Acreage Harvested				Production			
	Average		1956 1/	1957 1/	Average		1956 1/	1957 1/
	1935-39	1947-51			1935-39	1947-51		
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
EUROPE:								
Greece - Turkish	226	213	292	302	132,819	113,320	181,061	186,493
Italy - Semi-oriental	40	69	57	57	29,300	52,900	35,494	35,500
Yugoslavia								
Oriental (Prilep)	12	30	21	24	12,348	19,675	17,042	21,605
Semi-oriental (Jaka, Ravnjak, Trance, Otlja)	23	50	73	99	20,572	32,792	44,463	73,523
Other Europe (incl. U.S.S.R.)	327	331	410	430	307,391	284,230	322,300	365,500
ASIA:								
Iran - cigarette	15	28	47	51	10,400	17,500	24,581	30,423
Iraq	--	--	7	7	--	--	4,850	4,850
Lebanon								
Shak al Bent	2	1	2/	2/	780	400	170	200
Latakia and other 5/	2	4	7	7	1,570	3,125	5,447	5,500
Syria								
Latakia (Abu Riha) 5/	5	7	--	--	4,300	6,100	--	--
Samsun and Baffra	--	--	2	2	--	--	1,413	1,400
Hasan Kayf	2/	2/	2/	2/	30	20	13	13
Semi-oriental								
Shak al Bent	5	8	11	16	3,100	4,650	7,339	11,200
Frinswal (Kasab)	--	--	1	2	--	--	1,092	1,000
Turkey								
Oriental and Semi-oriental	193	303	429	425	128,119	193,749	251,539	260,160
Hasan Kayf	--	--	1	1	--	--	600	600
TOTAL	850	1,044	1,358	1,423	650,729	728,461	897,404	997,967

See footnotes at end of circular.

DARK AIR-CURED TOBACCO: Estimated acreage and production in North Temperate Zone countries harvested in the second half of calendar year 1957, with comparisons

Continent and Country	Acreage Harvested				Production			
	Average 1935-39	Average 1947-51	1956 1/	1957 1/	Average 1935-39	Average 1947-51	1956 1/	1957 1/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:								
Canada								
Cigar	4	4	4	4	5,102	5,000	3,400	3,000
Other	5	3	2	2	6,089	2,759	2,370	2,300
United States Mainland								
One sucker	21	17	13	10	18,959	19,228	20,220	14,660
Green River	19	10	7	5	15,788	11,147	10,506	7,425
Cigar filler	42	43	34	34	53,575	64,583	57,600	52,235
Cigar binder	34	40	19	18	47,836	61,065	33,970	27,765
Cigar wrapper	10	14	13	13	9,108	15,233	17,162	16,420
Perique	3/	1	3/	3/	192	325	155	168
EUROPE:								
Austria	--	--	3/	3/	--	--	240	240
Belgium	6	5	3	3	16,431	9,432	5,487	5,500
France	4	3	3	2	7,295	5,500	1,594	1,543
Germany, Federal Republic								
Cigar-Havana and Guerdentheimer	2/	2/	12	12	41,000	25,800	25,708	26,456
Other	2/	2/	--	--	33,355	14,182	--	--
Italy								
Cigar	1	7	3/	3/	1,600	10,000	419	400
Other	6	12	23	24	8,900	16,000	26,654	27,000
Spain								
Valencia	2/	2/	16	16	14,322	27,200	28,378	25,000
Cigar	--	--	1	1	--	--	1,053	1,050
Sweden	1	1	3/	3/	1,061	859	483	500
Switzerland								
Nostrano, Brenta, Monte	1	1	1	1	1,000	1,641	1,700	1,700
Yugoslavia	4	9	7	7	4,490	7,155	6,195	7,937
Other Europe (incl. U.S.S.R.)	318	345	358	358	356,346	318,551	322,900	323,000
AFRICA:								
Algeria	29	40	32	32	21,667	23,271	7,873	5,500
Morocco								
Snuff	2/	2/	1	1	204	400	660	700
Tunisia								
Arbi	2/	2/	2/	2/	902	1,555	2,200	2,500
Souffi	2/	2/	2/	2/	360	650	1,100	1,000
ASIA:								
China (Mainland)	501	500	570	570	514,003	500,000	480,000	480,000
Iran								
Tumbeki (water pipe)	6	3	2	1	9,772	3,993	2,800	2,645
Lebanon								
Tombac	--	--	2/	2/	--	--	115	100
Syria								
Tombac	1	1	1	1	820	800	419	400
Turkey	1	1	1	1	386	360	500	500
TOTAL	1,014	1,060	1,123	1,116	1,190,563	1,146,689	1,061,861	1,037,644

See footnotes at end of circular.

DARK SUN-CURED TOBACCO: Estimated acreage and production in North Temperate Zone countries harvested in the second half of calendar year 1957, with comparisons

Continent and Country	Acreage Harvested				Production			
	Average		1956 1/	1957 1/	Average		1956 1/	1957 1/
	1935-39	1947-51			1935-39	1947-51		
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:								
United States	3	3	3	3	2,769	3,330	3,193	2,900
AFRICA:								
Algeria	7	7	4	4	4,000	4,900	2,000	1,023
ASIA:								
China (Mainland)	86	125	95	95	87,818	125,000	100,000	100,000
Iran								
Pipe	14	9	4	2	14,370	7,862	4,277	4,409
TOTAL	110	144	106	104	108,957	141,092	109,470	108,332

See footnotes at end of circular.

FIRE-CURED TOBACCO: Estimated acreage and production in North Temperate Zone countries harvested in the second half of calendar year 1957, with comparisons

Continent and Country	Acreage Harvested				Production			
	Average		1956 1/	1957 1/	Average		1956 1/	1957 1/
	1935-39	1947-51			1935-39	1947-51		
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:								
United States								
Virginia	23	11	9	7	18,804	13,005	10,710	8,698
Kentucky-Tennessee	105	51	38	31	84,733	56,803	59,856	42,745
EUROPE:								
Italy	25	37	20	20	43,911	51,400	26,676	27,000
Sweden	--	--	2/	2/	--	--	308	300
Other Europe (incl.U.S.S.R.)	1	1	18	25	5,202	8,832	16,000	22,400
TOTAL	154	100	85	83	152,650	130,040	113,550	101,143

1/ Preliminary. 2/ Not Available. 3/ Less than 500 acres. 4/ Includes some sun-cured that is partially fire-cured.
5/ Latakia fire-cured.

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TOBACCO
FT 5-57
November 12, 1957

U.S. IMPORTS MORE UNMANUFACTURED TOBACCO TO MEET BLENDING DEMAND

U.S. tobacco imports reached the record total of 121 million pounds in 1956, exceeding the previous high of 111 million pounds in 1955. The imports were made to meet domestic demand for certain foreign tobaccos used largely for blending with U.S. varieties in cigarette and cigar manufacture.

The United States is the third largest tobacco importing country in the world, in spite of the fact that it is the world's largest tobacco producer and exporter. It is exceeded as an importer only by the United Kingdom and West Germany.

Imports of Foreign Cigarette Leaf Larger:- Cigarette leaf (largely oriental-type) now accounts for roughly three-fourths of total U.S. tobacco imports. This tobacco is used almost exclusively for blending with domestic leaf in the manufacture of cigarettes. Imports of cigarette leaf are increasing steadily, reaching a record 88 million pounds in 1956, compared with an average of about 47 million during the period 1935-39.

Turkey and Greece are the principal suppliers of cigarette leaf to the United States market. Together, these countries furnished in 1956 a total of more than 80 million pounds or about 90 percent of all cigarette leaf imports. Since World War II, Turkey has become relatively more important as a source of cigarette tobacco. Last year, imports from that country were 3 times the level of 1935-39; on the other hand, Greece last year furnished about 19 million pounds - almost the same as the prewar average. Other countries supplying oriental-type cigarette leaf include Italy, Yugoslavia, and Southern Rhodesia. Imports from Syria consist largely of the specialty smoke-cured cigarette leaf known as Latakia.

Tobacco, Unmanufactured: Imports for consumption into the United States, by principal countries of origin, averages 1935-39 to 1945-49, annual 1950-56

Commodity and Country	1935-39	1940-44	1945-49	1950	1951	1952	1953	1954	1955 1/	1956 1/
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Cigarette leaf:										
Turkey	20,595	29,454	43,934	48,214	52,993	54,954	56,884	55,965	57,686	61,528
Greece	19,119	12,357	6,301	9,541	12,429	14,541	14,318	15,570	17,872	18,881
Bulgaria	1,164	1,923	1,581	1,311	3,011	7	--	33	--	59
Syria	816	2,459	3,567	3,825	4,111	3,897	3,295	2,898	2,421	1,587
Italy	2,982	538	--	261	925	810	1,210	1,919	1,504	1,826
Other countries	1,958	1,693	3,105	2/ 4,426	2/ 7,903	1,709	2,267	2,948	4,193	4,065
Total	46,634	48,424	58,488	67,578	81,372	75,918	77,974	79,333	83,676	87,946
Cigar wrapper:										
Netherlands	1,511	--	--	--	--	--	--	--	--	--
Indonesia	401	2,289	894	803	942	3/ 758	3/ 445	385	326	137
Cuba	168	142	286	301	317	371	431	495	497	600
Other countries	18	--	21	--	--	--	50	1	2	2
Total	2,098	2,431	1,201	1,104	1,259	1,129	926	881	825	739
Cigar filler:										
Cuba	11,111	15,226	18,059	15,211	14,972	13,874	14,165	13,882	13,831	13,008
Other countries	26	233	100	291	795	2,114	612	75	35	898
Total	11,137	15,459	18,159	15,502	15,767	15,988	14,777	13,957	13,866	13,906
Stems, trimmings and scrap: 4/:										
Cuba	2,996	4,389	5,220	5,096	6,009	8,129	8,969	10,242	9,935	12,115
Philippine Republic	5,686	1,641	330	172	--	1,219	2,303	1,416	2,473	612
Other countries	2,723	1,084	741	578	353	475	484	617	483	600
Total	11,405	7,114	6,291	5,846	6,362	9,823	11,756	12,275	12,891	18,327
GRAND TOTAL	71,274	73,428	84,139	90,030	104,760	102,858	105,433	106,446	111,258	120,918

1/ Preliminary. 2/ Includes 2,426 thousand pounds and 6,204 thousand pounds, respectively, from the Soviet Union. 3/ Includes Indonesian tobacco reshipped from the Netherlands. 4/ Largely scrap filler for cigars.

There is much interest in the trend of usings of imported leaf in domestic cigarette manufacture, both on an absolute basis and as a proportion of total leaf tobacco used. If yearly imports for consumption are assumed to be a reliable indicator of annual usings of imported leaf by U.S. cigarette manufacturers, the following developments appear to be taking place:

(1) The absolute quantity of imported cigarette leaf used by U.S. cigarette manufacturers is now nearly twice the immediate prewar average.

(2) The average percentage of imported leaf used in U.S. cigarettes--about 7 percent--is well below that of prewar--about 10 percent.

(3) There is a noticeable trend back toward the higher prewar percentage level of usings of imported leaf.

Larger usings by U.S. manufacturers of foreign-grown cigarette leaf reflect a sharp overall increase since prewar in the total quantity of cigarettes produced. The gradual lowering of the U.S. tariff on cigarette leaf from 35 cents per pound under the Tariff Act of 1930 to the present 13.5 cents per pound has aided foreign producers in marketing their tobacco in the United States.

During the past few years, oriental-type tobacco producers have improved their grading and preparation of tobacco for export. Also, U.S. tobacco manufacturers' costs of oriental leaf may be slightly less than for the major types of domestic cigarette tobaccos on a processing weight basis. These factors have encouraged steady increases in imports and usings of foreign-grown cigarette leaf.

Cigar Leaf Imports Up:- Imports of cigar leaf into the United States consist almost entirely of tobacco to be used as cigar filler and cigar wrapper. The present level of imports of filler, mostly Cuban, is substantially larger than just prior to World War II. Sharp gains have occurred in imports classified for customs purposes as "scrap". Imports of wrapper leaf, almost wholly from Cuba and Indonesia, are only about one-half as large as in prewar.

More Cuban Leaf Used:- Increased imports and usings of Cuban filler have been encouraged by a number of postwar developments. Prior to World War II, U.S. imports of filler tobacco (including scrap) from Cuba were subject to a tariff rate quota of 22 million pounds (unstemmed basis). Duties on imports in excess of that quantity were double the rates on leaf imported within the quota. Under terms of the Geneva agreement, effective January 1, 1948, the tariff rate quota was eliminated. Thereafter, the duty rates on imports of such leaf from Cuba in excess of 22 million pounds were reduced from 28 to 14 cents per pound on unstemmed filler and scrap, and from 40 to 20 cents per pound on stemmed filler.

United States: Domestic usings of cigar filler tobaccos, average 1955-56, with comparisons
(Unstemmed equivalent basis)

Year 1/	Domestic Usings: Domestic Filler Types	Domestic Usings: Cuban Filler and Scrap	Domestic Usings: Total Domestic and Cuban	Percent Cuban represents of total
	Million pounds	Million pounds	Million pounds	Percent
Averages:				
1935-39..	74.6	16.2	90.8	17.8
1949-50..	75.0	24.0	99.0	24.2
1951-52..	76.2	25.1	101.3	24.8
1953-54..	80.2	27.2	107.4	25.3
1955-56..	73.7	27.7	101.4	27.3

1/ For domestic types (including Pennsylvania filler, Ohio filler and Puerto Rican) years are crop years ended September 30; for Cuban, data are imports for consumption of calendar years. Conversions were made from basic data to unstemmed equivalent basis. These data do not include U.S. domestic usings of other imported cigar filler and scrap, mostly of Philippine origin.

On June 29, 1957, the tariff on Cuban leaf was further lowered to 13.3 cents on unstemmed filler and scrap, and to 19 cents on stemmed filler. The U.S. tariffs on Cuban cigar filler and scrap, therefore, are now less than one-half the rates in effect under the Tariff Act of 1930, with no limitation on the quantity that may be imported at the existing duty rates.

U.S. cigar manufacturers apparently are using more Cuban cigar filler. The increase is mainly in the "scrap" category. A steadily growing proportion of the U.S. cigar market consists of "short-filler" or "scrap-filler" cigars. Since the duty is payable on the net yield, excluding the weight of the stems removed in bonded storage, a substantial savings in duty costs results from imports of "scrap" in lieu of unstemmed filler.

The accompanying table illustrates the gradual increase in usings of Cuban filler by U.S. cigar manufacturers. For purposes of comparison, estimated usings have been converted to an unstemmed equivalent basis. During the period 1935-39, Pennsylvania, Ohio, and Puerto Rican filler, combined, accounted for about 82 percent of total domestic usings of these and Cuban filler. For the years 1955 and 1956, the average was 73 percent. For the same periods, Cuban leaf accounted for 18 percent and 27 percent, respectively. On a volume basis, usings of Cuban leaf rose from an average of about 16 million pounds during 1935-39, to an average of nearly 28 million pounds for 1955 and 1956. Combined usings of domestic types totaled about 75 million pounds, on the average, during 1935-39. The average for the years 1955 and 1956, however, was only 74 million.

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TOBACCO
FT 6-57
December 27, 1957

WORLD TOBACCO PRODUCTION DIPS IN 1957

World tobacco production turned downward in 1957 after a continuous rise for many years. The total harvested in 1957 was 8,360 million pounds down 244 million pounds from the 8,604 million pounds in 1956; and about 126 million pounds lower than that of 1955. The United States of America led the world production downward trend, but there were also significant decreases in Pakistan, Japan, Italy, Federation of Rhodesia and Nyasaland, Puerto Rico, West Germany and Hungary. There were sizable increases in Greece, Yugoslavia, Bulgaria, India, Poland, the Philippine Republic, Burma, Mainland China, Cuba, Union of South Africa and Argentina, with small rises in a number of other countries.

The biggest single decrease in 1957 was the drop of 497 million pounds in United States production. United States production in 1957 was 1,684 million pounds compared with 2,181 million pounds in 1956, a drop of almost 23 percent.

Trends in Production by Kind

World tobaccos are grouped into 8 major categories - flue-cured, Burley, other light air-cured (including Maryland), light sun-cured (excluding oriental and semi-oriental), oriental and semi-oriental, dark air-cured, dark sun-cured, and fire-cured. The groupings are made primarily on the basis of inherent characteristics due to genetics or breeding and the method of curing. These largely determine the uses of each particular kind of leaf.

In the past 20 years the production of light types of cigarette tobaccos has risen sharply, while dark air-cured has declined.

TOBACCO: Estimated world production by kind of tobacco, harvested in calendar year 1957, with comparisons - farm sales weight 1/

Kinds	Average 1947-51	1955	1956 2/	1957 2/
	Million pounds	Million pounds	Million pounds	Million pounds
Flue-cured	2,039	2,945	3,030	2,638
Burley	609	566	601	585
Other light air-cured	237	261	288	279
Oriental and semi-oriental	764	1,028	950	1,069
Light sun-cured	855	852	825	824
Dark air-cured	1,830	1,863	1,839	1,865
Dark sun-cured	756	836	920	961
Fire-cured	160	135	151	139
TOTAL	3/ 7,263	8,486	8,604	8,360

1/ Farm sales weight is about 10 percent above dry weight normally reported in manufacturing and export statistics. 2/ Preliminary. 3/ Includes 13 million pounds for Iraq which are not identified by kinds.

Flue-cured

World production of flue-cured tobacco in 1957 dropped sharply to 2,638 million pounds after reaching a record production of 3,030 million pounds in 1956, but the 1957 output was still about double prewar (1935-1939) production. The 1957 world total for flue-cured leaf was 392 million pounds below the production in 1956 and 307 million pounds below that in 1955. The big cut in United States flue-cured and the decrease in the Federation of Rhodesia and Nyasaland were responsible for the decline in total world production of this kind of leaf.

United States production of flue-cured leaf for 1957 is placed at 990 million pounds, down 432 million pounds or 30 percent from 1956 and 493 million pounds below that of 1955. This was due chiefly to a 20 percent reduction in acreage allotment and a diversion of 45,000 acres to the soil bank, but unfavorable weather and a reduction in plantings of high-yielding varieties also contributed to the decline. The 1957 U. S. crop contains a higher proportion of the traditional varieties and export grades. Production in the Federation of Rhodesia and Nyasaland in 1957 was 29 million pounds below the record 1956 crop, but well above the 1955 total. Relatively small decreases also occurred in Japan, Argentina, Italy, Pakistan, Iraq and Nicaragua.

The trend in other countries continued upward, particularly in Mainland China, Poland, Canada, Indonesia, Korea, the Philippine Republic, Brazil, Union of South Africa, and Australia. Flue-cured production in the Philippine Republic has increased markedly in the past few years and in 1957 was about 3 1/2 times the 15 million pounds harvested in 1955. Production in Poland and Mainland China were each about 15 million pounds above 1956 levels. Brazilian production was 12 million pounds above that in 1956. Canada's production in 1957 is estimated at 154 million pounds or 5 million pounds above 1956 and 36 million more than in 1955.

Burley

Total world production of Burley in 1957 was 585 million pounds, down about 3 percent from 1956, but was still approximately 3 percent above the 1955 level. The decline in 1957 was brought about by a decrease of 23 million pounds in the United States and a reduction of 3 million pounds in West Germany. Production of other countries continued to increase and the greatest rises were in Japan, Italy, Morocco, Cuba, Argentina, Canada and Austria.

Other Light Air-cured (Including Maryland)

In 1957, world production of this type of tobacco was 279 million pounds compared with 288 million pounds in 1956 and 261 million in 1955. The decrease from 1956 to 1957 was due chiefly to smaller crops of Maryland-type leaf in the United States and Argentina. U. S. Maryland production was 34 million pounds in 1957 compared with 38.5 million pounds in 1956 and 31.5 million pounds in 1955. With the exception of 1955, the 1957 U. S. output of Maryland was the lowest in a decade. This decline was chiefly due to unfavorable weather.

A decline from 1956 to 1957 of about 2 million pounds of light air-cured in Pakistan, was offset by a rise of about the same amount in the Union of South Africa. There were only minor changes in other countries.

Oriental and Semi-Oriental

The production of oriental and semi-oriental in 1957 was about 13 percent above the 1956 level, reaching a record high of 1,069 million pounds compared with 950 million pounds in 1956, and 1,028 million in 1955. This represents a continuation of the sharp upward trend experienced since World War II. Production is now over 50 percent above the prewar (1935-39) level and 40 percent above the 1947-51 average.

Greece, Yugoslavia, Bulgaria, Turkey, and Lebanon showed increases and part of the rise was due to more rainfall in the growing season in 1957. While production rose in 1957, quality of this crop is below that of the previous year. The recent rapid rise in oriental production in Yugoslavia is one of the most significant changes for this type of leaf.

TOBACCO: Estimated acreage and production of tobacco in specified countries harvested in calendar year 1957, with comparisons -- farm sales weight 1/

Continent and Country	Acreage harvested				Yield per acre				Production			
	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:												
Canada	113	110	128	136	1,144	1,227	1,274	1,228	129,445	134,840	161,940	166,900
Mexico	90	101	73	90	882	900	900	820	79,425	88,184	66,138	73,634
United States:												
Continental	1,682	1,494	1,365	1,128	1,258	1,467	1,598	1,459	2,082,727	2,192,852	2,180,805	1,684,100
Puerto Rico	35	37	35	30	769	811	857	800	26,921	30,000	30,000	24,000
CENTRAL AMERICA												
Costa Rica	4	3	3	6	700	884	893	541	2,522	2,210	2,500	3,246
El Salvador	3	4	3	3	467	477	530	723	1,123	1,832	1,586	1,964
Guatemala	7	6	7	7	576	471	486	506	4,065	3,000	3,100	3,250
Honduras	11	10	9	12	684	675	670	669	7,915	7,152	5,820	7,917
Nicaragua	2	3	3	3	775	950	808	661	1,150	2,850	2,426	1,984
Panama	2	2	1	1	450	967	700	700	720	1,606	712	701
CARIBBEAN												
Cuba	132	154	144	146	550	717	712	792	72,751	109,235	102,050	115,607
Dominican Republic	45	52	50	55	1,050	744	838	831	47,178	38,673	41,897	45,683
Haiti	3/	3/	3/	3/	3/	3/	3/	3/	7,500	1,500	1,500	1,500
Jamaica	6	2	2	3	370	375	375	411	2,219	750	750	1,234
Total North America	2,132	1,978	1,823	1,620	--	--	--	--	2,465,661	2,614,684	2,601,224	2,131,720
EUROPE:												
Austria	3/	1	1	1	3/	1,190	1,514	1,509	3/	1,609	1,161	1,354
Belguim and Luxembourg	5	3	3	3	1,924	2,301	2,078	2,230	9,432	6,603	5,470	5,725
France	70	71	72	69	1,557	1,649	1,733	1,808	109,070	116,981	123,369	123,457
Germany 4/	23	26	27	24	2,185	2,109	1,812	1,883	46,982	56,950	48,937	45,194
Greece	213	319	291	302	531	699	623	750	113,320	222,953	180,978	226,602
Italy	142	120	121	130	1,179	1,062	1,302	1,154	167,900	134,260	157,490	146,400
Spain	28	49	49	49	1,244	1,402	1,130	1,068	34,425	69,339	55,820	55,777
Sweden	1	5/	5/	5/	1,526	1,562	2,252	2,163	859	617	833	850
Switzerland	3	3	3	3	1,844	1,890	1,898	1,898	4,689	5,137	4,378	3,968
Yugoslavia	89	108	101	131	673	843	670	841	59,622	91,491	67,703	110,230
Total Western Europe	574	700	668	712	--	--	--	--	546,299	705,940	646,139	719,557
Other Europe (including U.S.S.R.) 6/	861	981	988	1,029	--	--	--	--	714,953	840,930	785,500	843,300
Total Europe	1,435	1,681	1,656	1,741	--	--	--	--	1,261,252	1,546,870	1,431,639	1,562,857
ASIA:												
ASIA MINOR												
Cyprus	3	5	5	5	460	377	320	340	1,198	1,884	1,600	1,700
Iran	40	46	53	54	722	538	597	584	29,355	24,758	31,668	31,526
Iraq	7/ 14	18	18	19	7/ 925	643	674	638	7/ 12,928	11,575	12,125	11,574
Lebanon	7/ 5	8	8	9	7/ 705	727	689	759	7/ 3,525	5,398	5,512	6,834
Syria	7/ 16	17	16	21	7/ 719	668	670	746	7/ 11,570	11,629	10,415	11,532
Turkey	304	382	432	428	638	656	587	613	194,109	250,689	253,439	260,142

ASIA MAJOR												
Burma	121	133	133	138	780	804	653	781	94,528	106,920	86,845	107,789
Cambodia, Laos, Vietnam	7/ 25	43	43	43	7/ 580	709	712	721	7/ 15,000	30,500	30,600	31,000
Ceylon	7/ 11	12	15	15	7/ 573	708	580	580	7/ 5,730	8,500	8,700	8,700
China (Taiwan)	15	15	20	20	966	1,710	1,679	1,700	14,260	25,655	33,578	34,000
India	812	860	1,013	1,022	674	636	652	671	547,150	546,560	8/ 660,760	8/ 685,400
Indonesia	7/ 180	392	407	412	7/ 350	370	334	340	7/ 63,120	144,847	136,097	140,180
Japan	129	186	189	179	1,619	1,782	1,773	1,803	208,092	329,799	335,046	323,587
Korea, Republic of	7/ 44	51	49	55	7/ 1,302	1,140	1,182	1,164	7/ 59,080	57,692	57,927	64,063
Pakistan	141	237	239	232	808	1,071	1,096	1,017	113,883	254,839	262,000	236,000
Philippines	100	107	136	199	500	525	566	499	49,938	56,244	76,995	97,576
Thailand	83	134	138	144	380	372	372	395	35,200	49,870	51,297	54,516
China - Mainland	7/ 1,452	1,755	1,773	1,790	7/ 1,017	917	919	919	7/ 1,425,000	1,610,000	1,630,000	1,645,000
Total Asia	3,495	4,401	4,687	4,785	--	--	--	--	2,883,666	3,527,359	3,684,604	3,751,119
SOUTH AMERICA:												
Argentina	67	76	92	112	926	855	890	829	61,140	64,760	85,480	96,705
Bolivia	3	3	3	3	700	700	700	700	2,100	2,100	2,100	2,100
Brazil	337	451	459	470	692	690	717	713	233,120	311,400	329,037	335,099
Chile	9	7	7	7	1,670	1,930	1,910	2,000	14,719	13,625	13,226	14,012
Colombia	47	54	54	54	958	1,174	1,498	1,535	45,027	63,413	80,909	82,893
Paraguay	16	23	14	13	1,150	968	892	1,071	18,438	22,266	12,125	13,227
Peru	4	7	7	7	950	1,125	1,125	1,125	3,801	8,155	8,155	8,155
Uruguay	1	1	1	2	967	1,125	630	600	957	835	441	900
Venezuela	8	14	9	9	626	830	1,190	1,151	6,224	11,629	10,238	10,362
Total South America	492	636	646	677	--	--	--	--	385,526	498,183	541,711	563,453
AFRICA:												
NORTH AFRICA												
Algeria	75	73	70	70	595	596	250	504	44,671	43,486	17,640	35,280
Morocco	1	3	3	4	1,027	1,164	1,500	1,030	1,278	3,492	3,016	4,673
Tunisia	2	4	4	4	1,100	825	825	875	2,205	3,307	3,300	3,500
CENTRAL AFRICA												
Belgian Congo and Ruanda-Urundi	3/	3/	3/	3/	3/	3/	3/	3/	1,684	2,000	2,000	2,000
Kenya	3/	3/	3/	3/	3/	3/	3/	3/	851	520	570	600
Madagascar	12	25	25	25	620	383	383	383	7,190	9,581	9,581	9,581
Mauritius	1	1	1	1	1,335	1,555	1,593	1,240	758	1,037	811	892
Mozambique	4	5	6	7	385	561	535	471	1,535	2,806	3,210	3,300
Nigeria	58	60	61	61	400	474	504	504	23,490	28,424	30,750	30,750
Tanganyika	3/	3/	3/	3/	3/	3/	3/	3/	4,419	5,250	5,136	5,120
Rhodesia - Nyasaland	157	226	311	313	764	678	674	577	120,023	153,179	209,355	180,621
Uganda	7	9	9	9	380	522	522	522	2,671	4,700	4,700	4,700
SOUTH AFRICA												
Union of South Africa	93	74	83	84	512	409	529	667	47,621	30,300	43,900	56,000
Total Africa	410	480	573	578	--	--	--	---	258,396	288,082	333,969	337,017
OCEANIA:												
Australia	5	9	11	13	789	727	592	714	3,649	6,543	6,515	9,134
New Zealand	4	3	3	3	1,206	1,387	1,577	1,221	4,925	4,135	4,733	4,885
Total Oceania	9	12	14	16	--	--	--	--	8,574	10,678	11,248	14,019
Total excluding Eastern Europe, U.S.S.R. and China-Mainland	5,660	6,452	6,638	6,598	--	--	--	--	5,123,122	6,034,926	6,188,895	5,871,885
TOTAL FOR ALL COUNTRIES SHOWN	7,973	9,188	9,399	9,417	--	--	--	--	7,263,075	8,485,856	8,604,395	8,360,185

1/ Farm sales weight is about 10 percent above average dry weight which is normally reported in export statistics. 2/ Preliminary. 3/ Not available. 4/ Data for Federal Republic of Germany, (Excludes East Germany). 5/ Less than 500 acres. 6/ Includes estimates for Albania, Bulgaria, Czechoslovakia, Hungary, Poland, Rumania and Soviet Union. 7/ Less than a 5-year average. 8/ 1956 and 1957 may not be comparable with earlier years due to changes in basis for estimate.

Foreign Agricultural Service. Official publications of foreign governments, reports of Agricultural Attaches and other U.S. representatives abroad and other information

Light Sun-Cured

World production of light sun-cured in 1957 was 824 million pounds, which is slightly less than that in 1956, and about 4 percent below the 1955 level.

Production in 1957 in Communist China, which produces approximately five-eighths of the world's supply of this kind of leaf, remained about the same as that in 1956. In 1957, Algeria gained back some of the decline which occurred in 1956, but production was still only 80 percent of that of 1955. Mexican production in 1957 dropped about 8 percent from the 1956 level and was about 20 percent below output in 1955.

Dark Air-Cured

The long-term trend in the production of dark air-cured tobacco has been downward, but the 1957 acreage and production were slightly higher than in 1956 and about equal to 1955. A total of 1,865 million pounds was produced in 1957 compared with 1,839 million pounds in 1956 and an average production of 2,247 million pounds in the 1935-39 period.

Production in 1957 rose sharply in Argentina, Philippines, Algeria, Union of South Africa and Colombia, but continued to decline in Indonesia and Pakistan.

Dark Sun-Cured

World production of dark sun-cured tobacco in 1957 was 961 million pounds and exceeded 1956 by about 5 percent, and 1955 by 15 percent. The long-term upward trend in world production continues. The most important increases were in India, Burma and Cuba. Production of Vuelta Abajo and Remedios cigar leaf in Cuba have almost doubled in the past 10 years.

The only significant decline in 1957 was in Pakistan, where production dropped 20 million pounds, with a slight decline in acreage.

Fire-Cured

Fire-cured production in 1957 was 139 million pounds, or 12 million below that of 1956 and well below averages for 1935-39 and 1947-51. The United States, the largest producer of this type leaf, reduced acreage and production sharply in 1957. Production in Italy also continued to decline, and in 1957 was only slightly over half of the 1947-51 average. Production in Poland was 6 million pounds over that in 1956 (when weather was unfavorable) and well above the 1947-51 average.

FLUE-CURED: Estimated acreage, yield and production in specified countries harvested in calendar year 1957, with comparisons -- farm sales weight 1/

Continent and Country	Acreage harvested				Yield per acre				Production			
	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	pounds	pounds	pounds	pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:												
Canada	98	98	118	126	1,142	1,202	1,265	1,232	111,646	118,206	148,743	154,000
Mexico	4	6	3	4	850	970	956	836	3,579	5,512	3,307	3,307
United States Continental	1,010	991	875	662	1,229	1,497	1,625	1,497	1,246,160	1,483,045	1,422,538	990,013
Central America												
Costa Rica	3/	3/	3/	3/	579	500	500	500	4/ 41	205	205	205
El Salvador	2	3	2	2	345	416	416	633	671	1,188	1,186	1,266
Guatemala	1	5/	1	1	580	5/	653	696	476	375	450	600
Honduras	3/	3/	3/	1	405	721	790	607	120	150	300	450
Nicaragua	1	1	1	1	900	1,000	1,000	1,000	700	1,100	1,083	862
Caribbean												
Cuba	--	--	--	5/	--	--	--	5/	--	--	--	1,572
Jamaica	--	5/	5/	5/	--	5/	5/	5/	--	50	50	50
EUROPE:												
Austria	--	3/	3/	3/	--	945	1,165	1,260	--	33	33	53
West Germany	5/	6	7	5	5/	1,544	852	1,102	1,500	9,746	5,542	5,512
Italy	8	15	15	14	1,963	1,766	1,869	1,611	16,100	26,367	27,190	25,000
Spain	5/	2	2	2	5/	1,200	373	373	800	2,965	921	922
Sweden	--	--	5/	5/	--	--	5/	5/	--	--	42	50
Switzerland	--	1	1	1	--	2,050	1,800	1,800	--	2,055	1,863	1,863
Other Europe(including U.S.S.R.)	29	65	67	88	942	1,050	776	794	27,304	68,230	52,000	69,900
ASIA:												
Iraq	--	7	7	8	--	661	693	606	--	4,630	4,850	4,574
Turkey	--	1	1	1	--	650	650	650	--	800	800	1,000
Burma	3/	1	3	5	780	717	575	502	88	430	1,725	2,509
Cambodia, Laos and Vietnam	3/	1	1	1	550	500	600	1,000	450	500	600	1,000
Ceylon	2	5	7	7	475	680	514	514	950	3,400	3,600	3,600
China(Taiwan)	14	15	20	20	965	1,710	1,679	1,700	13,740	25,655	33,578	34,000
India	120	178	210	203	538	717	661	684	64,510	127,680	138,880	138,880
Indonesia	4/ 3	66	87	99	4/ 557	407	273	351	4/ 1,670	26,865	23,772	34,790
Japan	58	121	121	114	1,500	1,741	1,733	1,786	86,887	208,925	209,708	203,505
Korea	13	24	25	29	1,400	1,134	1,179	1,235	18,990	26,998	29,47[illegible]	35,804
Pakistan	4/ 2	11	13	11	4/ 790	818	923	973	4/ 1,581	9,000	12,000	10,700
Philippines	3/	27	87	105	525	558	555	492	261	6/ 15,056	6/ 48,295	51,500
Thailand	29	58	50	56	300	377	274	301	8,200	21,907	13,709	15,873
China - Mainland	302	555	583	600	830	900	900	900	250,000	500,000	525,000	540,000
SOUTH AMERICA:												
Argentina	9	30	21	32	887	818	1,364	775	7,983	24,250	28,660	24,802
Brazil	35	51	57	69	1,299	992	1,131	1,100	45,498	55,115	64,485	76,059
Chile	3/	1	1	1	1,464	1,265	1,327	1,442	478	639	670	728
Venezuela	3	10	5	5	881	850	1,431	1,455	2,724	8,102	6,503	6,613
AFRICA:												
North Africa												
Morocco	--	--	5/	5/	--	--	5/	5/	--	--	11	14
Central Africa												
Kenya	5/	5/	5/	5/	5/	5/	5/	5/	340	220	270	300
Uganda	1	3	3	3	450	493	493	493	235	1,479	1,479	1,479
Mauritius	1	1	1	1	1,233	1,343	1,470	1,122	514	654	647	688
Mozambique	3	4	5	6	383	702	582	600	1,150	2,586	2,910	3,000
Nigeria	1	6	7	7	350	407	471	471	230	285	330	330
Tanganyika	5/	5/	5/	5/	5/	5/	5/	5/	1,992	3,387	3,423	3,500
Rhodesia - Nyasaland	148	190	195	195	615	701	912	762	91,065	133,231	177,728	148,555
South Africa												
Union of South Africa												
Amarello	5/	--	--	--	5/	--	--	--	21,425	--	--	--
Orinoco	5/	5/	5/	5/	5/	5/	5/	5/	410	12,990	20,300	24,400
OCEANIA:												
Australia	5	9	11	13	789	727	592	746	3,649	6,543	6,515	9,134
New Zealand	4	3	3	4	1,206	1,351	1,549	1,200	4,825	4,052	4,648	4,800
TOTAL	1,906	2,566	2,616	2,502	--	--	--	--	2,038,942	2,944,606	3,030,021	2,637,762

See footnotes at end of tables.

LIGHT AIR-CURED BURLEY: Estimated acreage, yield and production in specified countries, harvested in calendar year 1957, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested				Yield per acre				Production			
	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	pounds	pounds	pounds	pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:												
Canada	8	4	5	6	1,183	1,737	1,563	1,250	10,040	7,005	7,028	7,500
Mexico	1	2	1	2	1,340	1,020	918	1,041	1,700	1,764	772	1,543
United States:												
Continental	433	310	310	306	1,277	1,513	1,635	1,577	552,736	470,015	506,395	483,330
Central America												
Costa Rica	--	3/	3/	3/	--	400	400	400	--	5	5	5
El Salvador	--	3/	3/	1	--	1,170	500	754	--	405	150	473
Guatemala	3/	3/	1	1	721	754	829	813	70	325	500	525
Honduras	--	3/	3/	3/	--	750	588	930	--	2	20	67
Nicaragua	3/	3/	3/	3/	700	800	800	800	50	150	160	160
Caribbean												
Cuba	--	--	--	5/	--	--	--	5/	--	--	--	1,004
EUROPE:												
Austria	--	1	1	1	--	1,133	1,483	1,489	--	1,274	875	1,014
West Germany	5/	7	7	6	5/	2,211	2,130	2,352	5,500	15,935	16,953	14,109
Italy	6	8	8	10	2,283	2,116	2,401	2,172	13,700	16,515	19,390	22,000
Spain	5/	20	22	22	5/	1,499	1,238	1,238	6,425	29,641	24,467	24,467
Switzerland	5/	1	1	1	5/	1,445	1,437	1,437	1,641	1,027	664	630
ASIA:												
Iraq	--	4	4	4	--	579	606	605	--	2,315	2,425	2,426
India	3	4	4	4	500	550	583	500	1,640	2,200	2,330	2,000
Japan	5	3	4	5	1,734	2,069	1,892	2,030	8,982	5,459	7,566	10,357
SOUTH AMERICA:												
Argentina	3/	--	1	1	500	--	1,413	1,260	496	--	1,047	1,764
Brazil	1	4	4	4	1,200	1,000	827	827	2,000	3,638	3,307	3,307
Chile	3/	3/	3/	3/	1,650	1,622	1,374	1,689	171	568	631	591
Venezuela	2	2	2	2	873	825	1,397	1,288	1,550	1,984	2,390	2,204
AFRICA:												
Central Africa												
Morocco	1	2	2	3	1,100	1,500	600	1,200	878	3,000	1,764	3,263
Rhodesia - Nyasaland	2	3	6	6	615	724	402	383	1,230	2,174	2,465	2,375
OCEANIA:												
New Zealand	5/	5/	5/	5/	5/	5/	5/	5/	100	83	85	85
TOTAL	462	375	383	385	--	--	--	--	608,909	565,484	601,389	585,199

See footnotes at end of tables.

OTHER LIGHT AIR-CURED (INCLUDING MARYLAND): Estimated acreage, yield and production in specified countries, harvested in calendar year 1957, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested				Yield per acre				Production			
	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	pounds	pounds	pounds	pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:												
United States												
Maryland	49	47	44	39	795	670	875	875	39,112	31,490	38,500	34,125
EUROPE:												
France	67	68	69	66	1,550	1,674	1,777	1,854	103,570	114,514	121,775	121,914
West Germany	--	1	1	1	--	933	856	440	--	933	428	220
Italy:												
Maryland	3	3	4	5	2,600	2,327	2,787	2,644	7,800	7,068	10,076	9,500
Spain	7/	10	8	8	7/	1,338	1,050	1,050	7/	13,228	8,400	8,400
Switzerland	5/	5/	5/	5/	5/	5/	5/	5/	1,407	52	51	51
Other Europe (incl. U.S.S.R.)	68	68	69	69	866	882	884	884	59,897	60,000	61,000	61,000
ASIA:												
Cyprus	2	4	4	4	450	464	350	375	903	1,855	1,400	1,500
Japan	--	6	6	5	--	1,646	1,550	1,674	--	9,167	9,301	8,970
Pakistan	7/	5	6	6	7/	1,200	1,167	883	7/	6,000	7,000	5,300
SOUTH AMERICA:												
Argentina												
Maryland	6	5	16	11	1,100	770	880	880	6,598	4,189	14,109	10,185
AFRICA:												
Central Africa												
Madagascar												
Maryland	11	19	19	19	567	413	413	413	6,240	7,853	7,853	7,853
Mauritius												
Amarello	3/	3/	3/	3/	1,616	2,127	2,377	1,925	244	383	164	204
Nigeria	1	7	7	7	260	259	493	493	260	1,811	3,450	3,450
South Africa												
Union of South Africa	5/	5/	5/	5/	5/	5/	5/	5/	11,200	2,440	4,000	6,300
TOTAL	207	243	253	240	--	--	--	--	237,231	260,983	287,507	278,972

See footnotes at end of tables.

ORIENTAL AND SEMI-ORIENTAL: Estimated acreage, yield and production in specified countries, harvested in calendar year 1957, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested				Yield per acre				Production			
	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	pounds	pounds	pounds	pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
EUROPE:												
Greece												
Turkish	213	319	291	305	531	699	623	750	113,320	222,953	180,978	226,602
Italy												
Semi-oriental	69	56	56	57	762	577	798	623	52,900	32,176	44,713	35,500
Yugoslavia												
Oriental (Prelep)	50	77	73	99	656	787	609	790	32,792	60,626	44,466	78,263
Semi-oriental (Jaka, Ravnjak, Trance, Otlja)	30	22	21	24	655	932	812	919	19,675	20,503	17,042	22,046
Other Europe (incl. U.S.S.R.)	430	504	506	519	737	773	693	744	317,060	389,400	350,600	386,000
ASIA:												
Cyprus												
Latakia - fumigated 8/	1	1	1	1	500	--	200	200	295	29	200	200
Iran												
Cigarette	28	40	47	51	615	524	523	480	17,500	20,944	24,589	24,472
Iraq	--	7	7	7	--	661	693	693	--	4,630	4,850	4,574
Lebanon												
Shak al Bent	1	3/	1	1	500	582	340	400	400	170	170	200
Latakia and other	4	8	7	8	750	721	747	817	3,125	5,113	5,227	6,534
Syria												
Abu Riha - Latakia 8/	7	3	--	--	875	768	--	--	6,100	2,297	--	--
Samsun and Baffra	--	2	2	1	--	598	646	640	--	1,304	1,413	783
Hasan Kayf	5/	5/	5/	1	5/	5/	5/	5/	20	13	13	13
Prelep	--	--	--	1	--	--	--	645	--	--	--	684
Semi-oriental:												
Shak al Bent	8	11	11	8	580	654	679	737	4,650	7,191	7,495	5,930
Frinsawi (Kasab)	--	5/	1	2	--	5/	562	676	--	198	828	1,411
Ravnjak	--	--	--	2	--	--	--	935	--	--	--	1,653
Otlja	--	--	5/	1	--	--	--	696	--	--	258	463
Turkey												
Oriental	303	378	429	425	639	653	586	612	193,749	247,489	251,539	258,042
Hasan Kayf	--	1	1	1	--	700	600	600	--	700	600	600
Pakistan	7/	15	16	14	7/	533	750	756	7/	11,039	12,000	12,100
SOUTH AMERICA:												
Argentina	--	3/	2	2	--	556	446	446	--	55	1,106	1,102
AFRICA:												
North Africa												
Morocco	--	--	5/	5/	--	--	5/	5/	--	--	6	7
Central Africa												
Rhodesia - Nyasaland	4	--	1	2	459	--	684	650	1,836	383	700	1,300
South Africa												
Union of South Africa	5/	5/	12	12	5/	5/	833	667	910	830	1,000	800
TOTAL	1,148	1,444	1,485	1,544	--	--	--	--	764,332	1,028,043	949,793	1,069,279

See footnotes at end of tables.

LIGHT SUN-CURED: Estimated acreage, yield and production in specified countries, harvested in calendar year 1957, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested				Yield per acre				Production			
	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	pounds	pounds	pounds	pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:												
Mexico	37	49	41	42	1,098	981	1,000	897	40,046	48,500	40,785	37,699
Central America												
Costa Rica	3	2	3	6	704	800	818	506	2,481	2,000	2,290	3,036
ASIA:												
India	167	5/	5/	5/	473	5/	5/	5/	79,000	85,000	87,360	85,000
Japan	66	56	58	55	1,505	1,870	1,870	1,830	112,223	106,248	108,471	100,755
Korea:												
Native	31	27	24	26	1,293	1,144	1,186	1,087	40,090	30,694	28,455	28,259
Pakistan	7/	15	17	16	7/	800	824	844	7/	12,000	14,000	13,500
China - Mainland 9/	525	525	525	525	1,048	1,000	1,000	1,000	550,000	525,000	525,000	525,000
SOUTH AMERICA:												
Paraguay												
Flojo	13	17	9	9	1,075	1,018	958	1,136	14,038	17,306	8,625	10,227
AFRICA:												
North Africa												
Algeria	28	32	34	34	690	788	300	601	16,500	25,222	10,231	20,462
TOTAL	870	723	711	713	--	--	--	--	854,378	851,970	825,217	823,938

See footnotes at end of tables.

DARK AIR-CURED: Estimated acreage, yield and production in specified countries harvested in calendar year 1957, with comparisons -- farm sales weight 1/

Continent and Country	Acreage harvested				Yield per acre				Production			
	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	Pounds	pounds	pounds	pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:												
Canada												
Cigar	4	5	3	3	1,230	1,279	1,174	1,332	5,000	5,846	3,797	4,000
Other	3	3	2	1	1,051	1,263	998	700	2,759	3,783	2,372	1,400
Mexico	48	44	28	42	700	749	749	740	34,100	32,408	21,274	31,085
United States												
Continental												
One Sucker	17	13	13	10	1,138	1,414	1,618	1,517	19,228	18,093	20,220	15,630
Green River	10	7	7	5	1,082	1,350	1,545	1,400	11,147	9,720	10,506	7,700
Cigar filler	43	34	34	34	1,517	1,569	1,694	1,422	64,583	53,205	57,600	47,920
Cigar binder	40	27	19	18	1,536	1,593	1,778	1,648	61,065	43,020	33,970	29,164
Cigar wrapper	14	13	13	13	1,064	1,213	1,290	1,342	15,233	15,647	17,162	17,720
Perique	1	3/	3/	3/	646	750	555	600	325	150	155	168
Puerto Rico	35	37	35	30	769	811	857	800	26,921	30,000	30,000	24,000
Central America												
El Salvador (including cigar)	1	1	3/	3/	625	373	375	580	452	239	250	225
Guatemala	6	5	5	5	563	431	423	433	3,519	2,300	2,150	2,125
Honduras												
Dark air and copan	11	10	8	11	686	675	665	671	7,795	7,000	5,500	7,400
Nicaragua												
Chilcagre	1	2	2	2	415	750	540	460	400	1,500	1,083	862
Shade grown	--	3/	3/	3/	--	600	600	600	--	100	100	100
Panama	2	2	1	1	450	967	700	700	720	1,606	712	701
Caribbean												
Dominican Republic												
Criollo and Olor	45	52	50	55	1,050	744	838	831	47,178	38,673	41,897	45,683
Haiti	5/	5/	5/	5/	5/	5/	5/	5/	4/ 7,500	1,500	1,500	1,500
Jamaica												
Cigar	5/	5/	5/	5/	5/	5/	5/	5/	2,219	600	600	1,084
Native cow-tongue	5/	5/	5/	5/	5/	5/	5/	5/	5/	100	100	100
EUROPE:												
Austria	--	3/	3/	3/	--	1,555	1,667	1,647	--	302	253	287
Belgium	5	3	3	3	1,924	2,301	2,078	2,230	9,432	6,603	5,470	5,725
France	3	3	3	3	1,750	976	597	606	5,500	2,467	1,594	1,543
West Germany												
Cigar-Havana and Guerdentheimer	5/	12	12	12	5/	2,455	2,168	2,113	25,800	30,336	26,014	25,353
Other	5/	--	--	--	5/	--	--	--	14,182	--	--	--
Italy												
Cigar	3	3/	3	3	1,333	1,322	1,583	1,302	4,000	419	4,694	4,400
Other	16	19	16	21	1,375	1,278	1,361	1,238	22,000	25,831	21,894	23,000
Spain												
Valencia	5/	16	16	16	5/	1,373	1,267	1,252	27,200	22,046	20,278	20,340
Cigar	--	1	1	1	--	1,039	1,470	1,322	--	745	1,054	948
Sweden	1	3/	5/	5/	1,526	1,562	5/	5/	859	617	483	500
Switzerland												
Nostrano, Brenta, Monte	1	1	1	1	1,200	2,000	2,012	2,012	1,641	2,003	1,800	1,424
Yugoslavia	9	9	7	8	795	1,104	885	1,240	7,155	10,362	6,195	9,921
Other Europe (including U.S.S.R.)	333	326	328	328	906	924	933	927	301,860	301,300	305,900	304,000

ASIA:												
Iran												
Tumbeki and water pipe	3	2	2	1	1,322	947	1,400	1,765	3,993	1,984	2,800	2,645
Lebanon												
Tombac	--	5/	5/	5/	--	5/	5/	5/	--	115	115	100
Syria												
Tombac	1	1	1	1	805	932	757	1,015	800	626	408	595
Turkey	1	2	1	1	250	750	250	250	360	1,700	500	500
Cambodia, Laos and Vietnam	25	42	42	42	582	714	714	714	14,550	30,000	30,000	30,000
Ceylon	6	5	6	6	560	480	567	567	3,420	3,400	3,400	3,400
Indonesia												
Dehli cigar 4/	21	30	12	13	4/ 414	424	725	692	4/ 8,700	12,710	8,697	9,000
Other cigar	156	296	308	300	338	356	336	320	52,750	105,272	103,628	96,390
Pakistan												
Cigar 4/	(139	2	3	3	4/ (810	1,000	1,000	1,000	4/ (112,302	2,000	3,000	3,000
Other	(	80	71	71	(	988	1,028	930	(	79,000	73,000	70,500
Philippines	100	80	49	94	498	528	586	488	49,677	41,188	28,700	46,076
China, Mainland	500	570	570	570	1,000	850	842	842	500,000	480,000	480,000	480,000
SOUTH AMERICA:												
Argentina												
Native	42	40	45	56	917	892	760	866	37,049	35,274	34,253	48,501
Cigar, Bahia and Cuerda	7	1	5	8	934	1,004	1,000	1,000	6,541	992	4,100	8,146
Bolivia	3	3	3	3	700	700	700	700	2,100	2,100	2,100	2,100
Brazil												
Bahia cigar	99	87	89	90	565	720	746	759	56,000	62,831	66,358	68,343
Twist	152	223	223	207	582	610	650	614	88,491	133,599	145,283	127,040
Other 10/	50	86	86	100	823	650	577	600	41,131	56,217	49,604	60,350
Colombia												
Native	(	(	(	(	(	(	(	(	(	(	(	(
Garcia	(47	(44	(48	(48	(958	(1,268	(1,483	(1,506	(39,627	(55,803	(71,194	(72,311
Cubita	(	(	(	(	(	(	(	(	(	(	(	(
Cigar	(	10	6	6	(	760	1,618	1,764	(5,400	7,610	9,715	10,582
Paraguay												
Fuerte	3	6	5	4	1,250	827	875	750	4,400	4,960	3,500	3,000
Peru	4	7	7	7	950	1,125	1,125	1,125	3,801	8,155	8,155	8,155
Uruguay	1	1	1	2	967	1,125	630	600	957	835	441	900
Venezuela	3	2	2	2	604	770	573	640	1,950	1,543	1,345	1,545
AFRICA:												
North Africa												
Algeria	40	40	35	35	580	435	202	403	23,271	17,394	7,056	14,113
Morocco												
Snuff	5/	1	3/	3/	5/	492	600	700	400	492	22	22
Other	--	--	1	1	--	--	866	943	--	--	1,213	1,367
Tunisia												
Arbi	5/	5/	5/	5/	5/	5/	5/	5/	1,555	2,205	2,200	2,300
Souffi	5/	5/	5/	5/	5/	5/	5/	5/	650	1,102	1,100	1,200
Central Africa												
Belgian Congo	5/	5/	5/	5/	5/	5/	5/	5/	1,684	2,000	2,000	2,000
Kenya	5/	5/	5/	5/	5/	5/	5/	5/	511	300	300	300
Madagascar												
Corse	1	6	6	6	800	288	288	288	950	1,728	1,728	1,728
Nigeria												
Nicotina rustic(peasant), tabacum	56	47	47	47	411	560	574	574	23,000	26,328	26,970	26,970
Tanganyika	5/	5/	5/	5/	5/	5/	5/	5/	507	520	520	520
Uganda	1	2	2	2	390	416	416	416	303	831	831	831
South Africa												
Union of South Africa	5/	5/	5/	5/	5/	5/	5/	5/	13,676	14,040	18,600	24,500
TOTAL	2,113	2,361	2,286	2,352	--	--	--	--	1,830,279	1,863,375	1,839,413	1,865,038

See footnotes at end of tables.

DARK SUN-CURED: Estimated acreage, yield and production in specified countries, harvested in calendar year 1957, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested				Yield per acre				Production			
	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	pounds	pounds	pounds	pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:												
United States	3	4	3	3	1,112	775	1,030	1,050	3,330	3,255	3,193	3,045
Caribbean												
Cuba												
Vuelta Abajo (wrapper, binder, filler) 11/	51	66	61	61	603	904	866	928	30,749	59,313	52,364	57,083
Semi-Vuelta (filler)	8	6	6	7	450	700	952	928	3,606	4,175	5,818	6,342
Remedios (filler)	67	76	71	72	507	533	546	620	33,938	40,259	38,595	44,616
Partido (shade grown wrapper) 11/	3	3	3	3	762	970	1,031	992	2,287	3,316	3,184	3,346
Oriente (cigarette and chewing)	3	3	3	3	724	782	707	775	2,171	2,172	2,089	1,644
ASIA:												
Iran												
Pipe	9	4	4	2	867	456	1,070	2,205	7,862	1,830	4,279	4,409
Burma	121	132	130	133	780	807	655	792	94,440	106,490	85,120	105,280
China (Taiwan)	1	--	--	--	1,000	--	--	--	520	--	--	--
India	522	5/	5/	5/	770	5/	5/	5/	402,000	331,680	432,190	459,520
Pakistan	7/	109	112	110	7/	1,239	1,250	1,091	7/	135,000	140,100	120,000
Thailand	54	76	88	88	500	368	427	427	27,000	27,963	37,588	38,643
China - Mainland	125	105	95	95	1,000	1,000	1,000	1,052	125,000	105,000	100,000	100,000
SOUTH AMERICA:												
Chile												
Paraguayn	6	5	5	5	1,773	1,950	2,021	2,072	11,171	9,793	9,875	11,106
Havana	3	1	1	1	1,856	2,200	1,905	1,991	2,899	2,625	2,050	1,587
AFRICA:												
North Africa												
Algeria	7	1	1	1	700	621	300	400	4,900	870	353	705
Central Africa												
Mozambique	1	1	1	1	450	220	300	300	385	220	300	300
Rhodesia - Nyasaland	1	4	9	10	400	583	299	305	4,003	2,330	2,694	3,050
TOTAL	985	596	593	595	--	--	--	--	756,261	836,291	919,792	960,676

See footnotes at end of tables.

FIRE-CURED: Estimated acreage, yield and production in specified countries, harvested in calendar year 1957, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested				Yield per acre				Production			
	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/	Average 1947-51	1955	1956 2/	1957 2/
	1,000 acres	1,000 acres	1,000 acres	1,000 acres	pounds	pounds	pounds	pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
NORTH AMERICA:												
United States												
Virginia fire-cured	11	9	9	7	1,165	1,155	1,260	1,250	13,005	10,510	10,710	8,875
Kentucky-Tennessee	51	39	38	31	1,124	1,399	1,522	1,328	56,803	54,702	59,856	46,410
EUROPE:												
Italy	37	19	20	20	1,260	1,313	1,495	1,327	51,400	25,884	29,533	27,000
Spain	--	5/	5/	5/	--	5/	5/	5/	--	714	700	700
Sweden	--	--	5/	5/	--	--	5/	5/	--	--	308	300
Other Europe (incl. U.S.S.R.)	1	18	18	25	883	1,222	889	896	8,832	22,000	16,000	22,400
ASIA:												
Ceylon (chewing and snuff)	3	2	2	2	680	850	850	850	1,360	1,700	1,700	1,700
Pakistan	--	3/	1	1	--	800	900	900	--	800	900	900
SOUTH AMERICA:												
Argentina	3	--	2	2	824	--	1,274	1,274	2,473	--	2,205	2,205
AFRICA:												
Central Africa												
Tanganyika	5/	5/	5/	5/	5/	5/	5/	5/	1,920	1,343	1,193	1,100
Uganda	5	4	4	4	200	596	596	596	2,133	2,390	2,390	2,390
Rhodesia - Nyasaland	2	29	99	100	1,094	519	259	254	21,889	15,062	25,768	25,341
TOTAL	113	120	193	192	--	--	--	--	159,815	135,105	151,263	139,321

1/ Farm sales weight is about 10 percent above average dry weight, which is normally reported in export statistics. 2/ Preliminary. 3/ Less than 500 acres.
4/ Less than a 5-year average. 5/ Not available. 6/ Includes sun-dried stems and scrap - 1,204 thousand pounds for 1955, and 14,488 thousand pounds for 1956.
7/ If any, included in dark air-cured. 8/ Latakia fire-cured. 9/ Includes some sun-cured that is also partially fire-cured. 10/ May include some light air-cured.
11/ Includes shade grown wrapper which is fire-cured.

Foreign Agricultural Service. Official estimates of foreign countries, reports from Agricultural Attaches and other U. S. representatives abroad, results of office research and other information.

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